

# Agility for dealmakers navigating fundraising

Datasite  
for Fundraising

Datasite knows markets can be unpredictable – at times requiring the parallel pursuit of multiple financing strategies or an unexpected pivot to achieve a desired outcome. We've partnered with diverse issuer entities, private equity sponsors, and advisors across industries for 25+ years with ease on transactions of all sizes and complexity.

9,000+  
financial transactions  
managed annually

320,000+  
Datasite users annually

GDPR/CCPA  
compliant

24/7/365  
in-house support

Data gathered by Datasite Insights™ as of July 30th 2020



## Full Spectrum

- Debt financing
- Equity financing
- Leveraged financing
- Private placements & SPACs
- Initial public offerings (IPOs)
- Rights Issue
- Bonds
- Direct listings & spin-offs

## Datasite Clients

EVERCORE

J.P.Morgan

Deutsche Bank

BARCLAYS

WHITE & CASE

Freshfields

- Start with confidence** | Organizing and sharing information while being 17g-5 compliant has never been easier. Bulk upload, document previews with language translation, and AI/ML indexing make data rooms with custom branding share-ready in record time. User and document-level permissions provide added reassurance you have total content control.
- Capital raising made easy** | Unlock the power of deal marketing automation. Execute outreach activities, manage NDAs, consolidate contact lists, and streamline email within a single source of truth. Then move effortlessly into due diligence.

- Streamlined workflow** | Integrated Q&A, custom analytics, and real-time access logs allow for management and tracking of investor engagement in a few simple clicks anytime and anywhere – including your mobile device.
- Premium support** | Enjoy dedicated support from project managers specializing in financial transactions – available 24/7/365, fluent in 18 languages, and able to customize experiences to suit your deal.
- Datasite for you** | All deals are not created equal. Our consultants will work with you to determine the capabilities and pricing best suited for market strategy.

    #Wheredealsaremade

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