

# Take control of your buy-side process

Datasite Acquire™

M&A is a team sport. Make better decisions, faster, by elevating your entire team's performance. Collaborate confidently with Datasite Acquire.



## Upload and organize

- Save time uploading and organizing seller documents using AI.
- Invite sellers to upload directly into your chosen data room index.
- Email documents directly into your project room.
- Connect to the seller's Datasite Diligence™ room.
- Sort with auto-categorization, document previews, and in-app document translations.



## Analyze progress

- See real-time team updates on trackers, findings, and @mentions on the dashboard.
- Toggle between summary status and priority levels.
- Track project activity at the document, user, or workstream-level on the analytics tab.
- Create a custom report with your preferred data set.
- Schedule and receive reports automatically in your inbox, with data refreshed every five minutes.



## Consolidate trackers

- Upload your Excel checklists or use one of our templates to get started.
- Sync your tracker to the index so that each index folder corresponds to a specific tracker row.
- Copy entire trackers across any open project.
- Hide specific columns or filter information based on your audience.
- Add your own columns, comments, and direct links.
- Allow access on a row-by-row basis.



## Embed Q&A

- Conduct Q&A directly within the platform.
- Establish question and answer teams, create question categories, and set question limits.
- Sort and filter questions by category.
- Use approval workflows to ensure the right people see and approve all content.
- View progress on the Q&A dashboard and filter by recent activity, assignee, category, or priority.
- Keep a historical record of all your conversations.



## Enable collaboration

- Stay on point with our embedded findings template.
- Add findings and comments directly to underlying documents.
- Consolidate and secure Q&A processes in-app.
- Link files or documents to trackers and findings.
- Preserve one source of truth and do away with version control.



## Grant permissions

- Control access by user, document, and role.
- Restrict views of the dashboard and other tools with feature access controls.
- Limit visibility to individual trackers and findings.
- Leverage in-app watermarking.
- Triple-check access on our permissions dashboard.



## Datasite Experience™

- Leverage buy-side specialists for training, templates, and day-to-day tasks.
- Rely on 24/7/365 in-house customer service via online chat, email, or phone with fluency in 20 languages.
- Access Dealmaker's Circle for user guides, how-to videos, and answers to common questions.
- Receive support from advisers in 170+ countries to tailor solutions to your locality and transaction type.



## Ironclad security

- SOC 2 Type II attestation.
- ISO 27001 certified.
- GDPR, CCPA, and APP regulatory compliant.
- In-transit data secured via TLS 1.2 protocol and at-rest data secured with AES 256-bit encryption.
- Two-factor authentication and Single Sign-on (SSO) available, with biometric authentication on mobile.

    #Wheredealsaremade

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